



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, July 28, 2026

Prepared by
Senfin Research

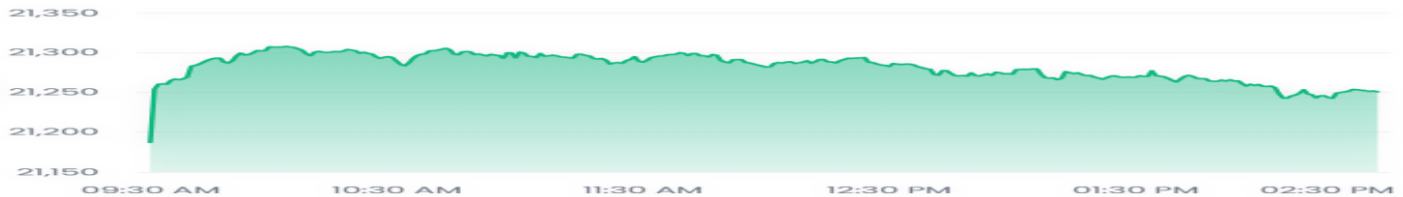
Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,229.1	21,187.2	41.92	0.20	(1,395.2)	(6.2)
S&P SL 20 Index	5,961.4	5,948.7	12.7	0.2	(196.0)	(3.2)
RSI	32.4	29.9				
Value of Turnover (LKR Mn)	2,018.1	2,070.9	(52.8)	(2.5)		
TRI on All Share (ASTRI)	33,366.2	33,300.3				
Foreign Purchases (LKR Mn)	17.8	75.9				
Foreign Sales (LKR Mn)	1,041.4	60.2				
Foreign Net Flow (LKR Mn)	(1,023.6)	15.7				
Volume of Turnover (No. in Mn)	87.5	65.1				
Market Capitalization (LKR Bn)	7,720.3	7,706.7				
Market Valuation						
PER (x)	11.2					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
28-Jul-2026	21,187.22	21,308.87	121.65	21,187.22	0.00	21,229.14	41.92	0.20%



Top Gainers and Top Losers

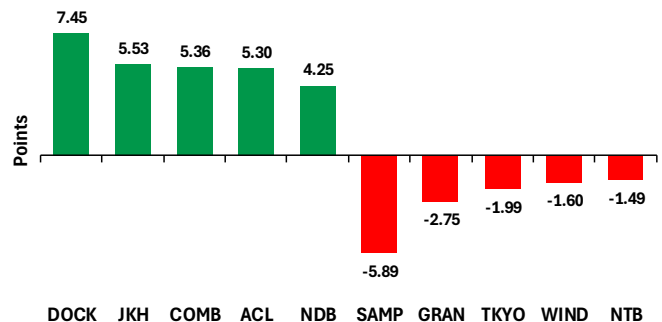
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
CPRT	32.40	2.50	8.36%	-9.32	-76.00	-	-3.48	-0.43	-
CITW	1.70	0.10	6.25%	-0.19	2.33	-	-8.95	0.73	-
CHL(X)	49.20	2.80	6.03%	5.68	70.94	1.10	8.66	0.69	2.24%
BALA	62.70	3.40	5.73%	9.46	95.23	0.50	6.63	0.66	0.80%
TESS	1.90	0.10	5.56%	0.05	0.45	-	38.00	4.22	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
MDL	17.60	(1.20)	-6.38%	0.26	4.40	-	67.69	4.00	-
BRR	20.10	(1.20)	-5.63%	0.22	5.46	0.20	91.36	3.68	1.00%
JKL	74.10	(3.80)	-4.88%	1.84	65.29	2.95	40.27	1.13	3.98%
EDEN	10.00	(0.50)	-4.76%	-1.06	11.21	-	-9.43	0.89	-
SDF	37.30	(1.70)	-4.36%	5.48	29.57	1.00	6.81	1.26	2.68%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
RIL	42,500,000	24.00	1,020,000,000
HNB(X)	137,328	315.00	43,258,320
DFCC	300,000	127.00	38,100,000
SUN	960,000	30.00	28,800,000
AGST	2,500,000	11.50	28,750,000

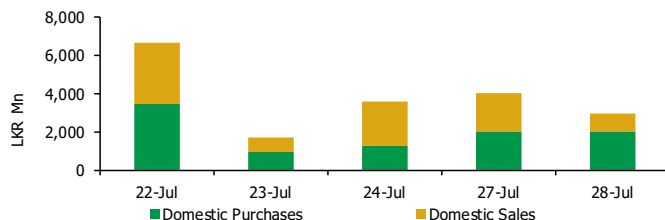
Contributors to ASPI

Positive Contributors (No.)	116	Negative Contributors (No.)	78
-----------------------------	-----	-----------------------------	----



Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

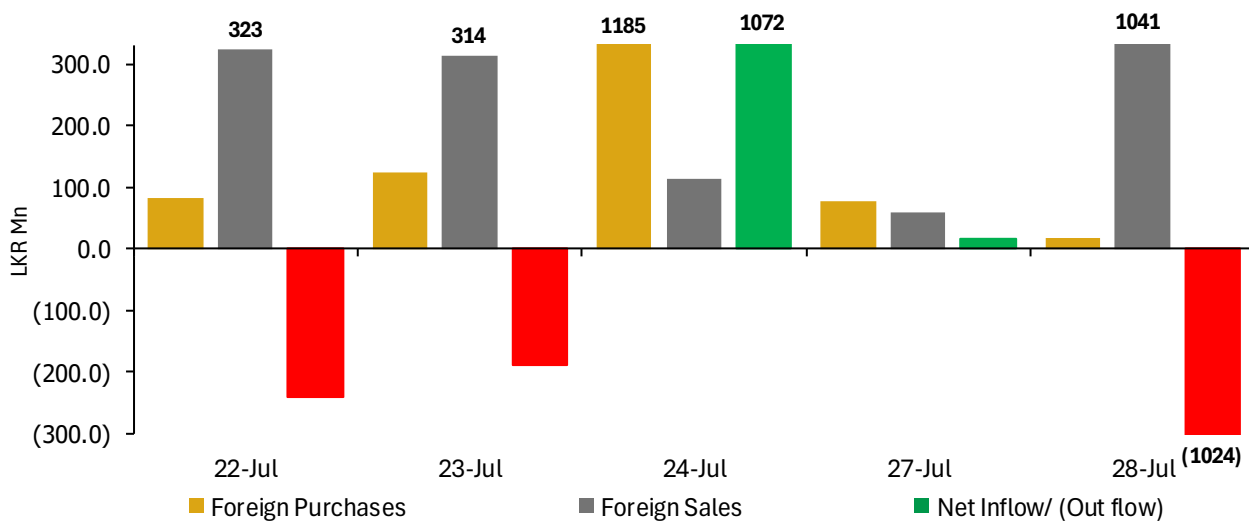
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
HASU		12.37	RIL		(1,019.95)
DOCK		1.45	SAMP		(12.04)
BIL		0.80	CCS		(2.64)
CINS(X)		0.62	LWL		(1.76)
SHL		0.45	KCAB		(1.63)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	25,073	62,308	(37,235)

*From January 02 to July 28, 2026

Foreign Activities During Last 5 Days



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Retailing	336,666,688.30	51.52%
Banks	158,652,646.00	16.94%
Capital Goods	143,834,110.65	7.28%
Food Beverage & Tobacco	78,419,712.30	6.12%
Materials	49,433,730.10	5.63%
Diversified Financials	132,374,806.45	3.26%
Insurance	159,492,273.95	2.45%
Real Estate Management & Development	16,001,211.60	1.98%
Health Care Equipment & Services	65,982,965.10	1.30%
Consumer Services	486,016,259.00	0.75%
Energy	13,199,606.00	0.69%
Consumer Durables & Apparel	18,261,812.60	0.52%
Utilities	70,793,959.55	0.52%
Commercial & Professional Services	8,930,311.20	0.48%
Telecommunication Services	5,349,384.95	0.28%
Automobiles & Components	4,883,483.70	0.11%
Transportation	4,846,930.10	0.07%
Software & Services	832,888.25	0.06%
Food & Staples Retailing	2,557,635.50	0.02%
Household & Personal Products	131,389.90	0.02%

Total Turnover (LKR)	2,018,119,597
YTD Avg. Turnover (LKR)	4,074,301,297
Monthly Avg. Turnover (LKR)	1,768,538,471

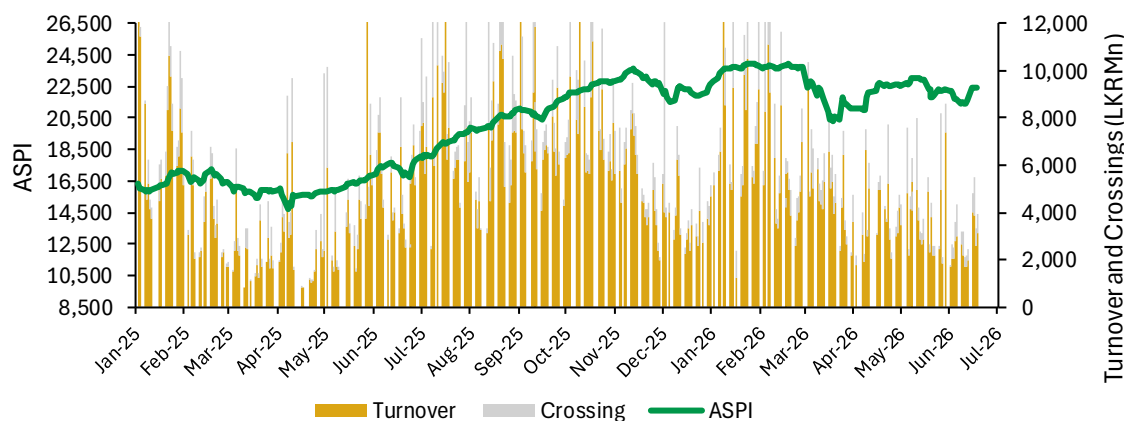
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	35,371	16,344	46%

*Upto July 28, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

22-Jul				23-Jul				24-Jul				27-Jul				28-Jul			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
ONAL	49.80	3.75%	47,335,537	ONAL	48.30	-3.01%	1,463	ONAL	47.80	-1.04%	276	ONAL	47.40	-0.84%	2,827	ONAL	47.60	0.42%	762
DIAL	43.70	-0.23%	2,967,348	DIAL	43.70	0.00%	81,340	DIAL	43.80	0.23%	72,021	DIAL	44.10	0.68%	152,650	DIAL	44.30	0.45%	111,545
HNBFI	8.30	1.22%	2,451,423	HNBFI	8.40	1.20%	1,045,064	HNBFI	8.40	0.00%	423,829	HNBFI	8.40	0.00%	657,848	HNBFI	8.40	0.00%	491,241
JKH	19.60	-1.01%	2,513,517	JKH	19.60	0.00%	12,786,719	JKH	19.60	0.00%	2,708,744	JKH	19.80	1.02%	33,444,192	JKH	19.90	0.51%	1,591,248
SEMB(X)	0.30	0.00%	1,656,805	SEMB(X)	0.30	0.00%	365,996	SEMB(X)	0.30	0.00%	2,514,642	SEMB(X)	0.30	0.00%	206,847	SEMB(X)	0.30	0.00%	161,833
				JKH	19.60	0.00%	12,786,719	JKH	19.60	0.00%	2,708,744	JKH	19.80	1.02%	33,444,192	JKH	19.90	0.51%	1,591,248
				CBNK	7.70	0.00%	2,034,978	CBNK	7.70	0.00%	223,183	CBNK	7.70	0.00%	151,421	CBNK	7.70	0.00%	164,226
				CITW	1.60	0.00%	1,968,796	CITW	1.60	0.00%	2,731,473	CITW	1.60	0.00%	150,213	CITW	1.70	6.25%	203,722
				KZOO	8.90	4.71%	1,322,206	KZOO	8.90	0.00%	410,929	KZOO	8.80	-1.12%	734,484	KZOO	8.90	1.14%	280,381
				HNBFI	8.40	1.20%	1,045,064	HNBFI	8.40	0.00%	423,829	HNBFI	8.40	0.00%	657,848	HNBFI	8.40	0.00%	491,241
								UML	26.90	-0.37%	38,147,493	UML	26.70	-0.74%	331,486	UML	27.00	1.12%	77,927
								LOFC	5.40	10.20%	11,781,431	LOFC	5.30	-1.85%	1,473,884	LOFC	5.40	1.89%	1,464,701
								SEMB	1.00	0.00%	10,329,192	SEMB	1.00	0.00%	5,289	SEMB	1.00	0.00%	3,796,576
								CITW	1.60	0.00%	2,731,473	CITW	1.60	0.00%	150,213	CITW	1.70	6.25%	203,722
								JKH	19.60	0.00%	2,708,744	JKH	19.80	1.02%	33,444,192	JKH	19.90	0.51%	1,591,248
												JKH	19.80	1.02%	33,444,192	JKH	19.90	0.51%	1,591,248
												ASPH	0.50	-16.67%	4,638,719	ASPH	0.50	0.00%	938,583
												LVEF	6.50	-1.52%	1,822,534	LVEF	6.60	1.54%	203,319
												LOFC	5.30	-1.85%	1,473,884	LOFC	5.40	1.89%	1,464,701
												SAMP	136.75	-0.18%	1,023,468	SAMP	136.00	-0.55%	897,128
																RIL	24.20	1.26%	42,912,671
																SEMB	1.00	0.00%	3,796,576
																AGST	10.80	-0.92%	2,757,221
																SCAP	11.00	0.92%	1,731,765
																JKH	19.90	0.51%	1,591,248

Source : CSE